

## **MORNING NEWSLETTER**

GLOBAL INDICES				
Index	Last Price	%Chg		
NASDAQ	17750	1.41		
GIFT NIFTY	23083	0.40		
NIKKEI 225	37751	0.00		
HANGSENG	24540	-0.96		

CURRENCY SPOT RATE				
Currency Pair	Last Price	%Chg		
USD/INR	86.50	-0.15		
JPY/INR	58.07	0.48		
GBP/INR	112.28	-0.20		
EUR/INR	94.41	-0.36		

INDIAN INDICES			
Index	Prev. Close	%Chg	
NIFTY	22907	0.32	
SENSEX	75449	0.20	
NIFTY BANK	49702	0.79	

	MCX	
Commodity	Prev. Close	% Chg
GOLD	88580	-0.02
SILVER	100583	0.66
GUARSEED	5320	0.36
CRUDE OIL	5839	0.29
NATURALGAS	362	0.00
GUARGUM	10240	0.68
COPPER	913	0.33
ZINC	268	-0.26

INDIAN ADRs				
Company	Last Price	%Chg		
WIPRO	3.07	2.33		
INFY	18.57	0.65		
DR REDDY	13.44	0.75		
HDFCBANK	63.17	1.23		
ICICIBANK	30.62	0.16		

## STOCK TO WATCH

NHPC The Board has approved a borrowing plan for raising debt of up to Rs 6,300 crore during FY26 through non-convertible corporate bonds in one or more series or tranches on a private placement basis. Wipro The technology services and consulting company announced new agentic AI services with the NVIDIA AI Enterprise platform to assist nations and local governments in building and deploying AI agent. Dishman Carbogen Amcis The company's wholly owned subsidiary, Carbogen Amcis SAS, France, has received a Certificate of GMP (Good Manufacturing Practice) Compliance for its Saint-

## TOP NEWS

Ambuja Neotia Group lines up Rs 2,000 crore investment in new hospitals, mother-childcare centres in East India.

REC declares fourth interim dividend of Rs 3.60, record date set as March 26.

Interglobe Aviation Shares Surge 3.31% Amid High Trading Volumes .

GRSE, Cochin Shipyard, other defence stocks surge up to 20% amid broad-based recovery; Nifty Defence up 5%.

Bajaj Healthcare shares rally nearly 10% as firm gets SEC-CDSCO nod for clinical trials of anti-seizure drug.

Titagarh Rail Shares Surge 4.24% Amid High Trading Volumes.

GR Infra shares jump 14% after securing LoA from NHAI for Rs 4,263-crore project

Sugar stocks led by Balrampur, Shree Renuka extend gains for second day, ISMA dispels shortage scare .

Vodafone I dea shares rise nearly 5% on 5G launch in Mumbai, capex plans .

Voltas, Havells India shares rise up to 4% as govt exempts key AC, refrigerator components from BIS certification.